

Fill in this information to identify the case:Debtor name JLM COUTURE, INC.United States Bankruptcy Court for the: _____ District of DE
(State)Case number (If known): 23-11659 (JKS)☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:Copy line 91A from *Schedule A/B*.....

\$22,384,884.61

1c. Total of all property:Copy line 92 from *Schedule A/B*.....

\$22,384,884.61

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$150,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$27,995.34

3b. Total amount of claims of nonpriority amount of unsecured claims:Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 1,692,075.17

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,870,070.51



Fill in this information to identify the case:Debtor name JLM COUTURE, INC.United States Bankruptcy Court for the: _____ District of DE
(State)Case number (If known): 23-11659 (JKS)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. See attached Exhibit A/B 3

\$ _____

3.2. _____ \$ _____

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 156,274.54**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Security deposit (Olmstead Properties)\$ 189,314.00

7.2. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 189,314.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 232,110.45 — 0.00 = → \$ 232,110.45
face amount doubtful or uncollectible accounts11b. Over 90 days old: 251,608.12 — 0.00 = → \$ 251,608.12
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 483,718.57**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. Snowflake, Inc. Class A Common Stock FMV \$ 7,638.50

14.2. _____ _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. JLM Couture North America, Inc. 100 % FMV \$ 100,000.0015.2. JLM UK 100 % FMV \$ 0.00**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 107,638.50

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Fabric and related materials	<u>7/31/23</u> MM / DD / YYYY	\$ <u>437,697.00</u>	<u>FMV</u>	\$ <u>437,697.00</u>
20. Work in progress				
Unfinished dresses	<u>7/31/23</u> MM / DD / YYYY	\$ <u>153,605.00</u>	<u>FMV</u>	\$ <u>153,605.00</u>
21. Finished goods, including goods held for resale				
Finished dresses	<u>7/31/23</u> MM / DD / YYYY	\$ <u>459,727.00</u>	<u>FMV</u>	\$ <u>459,727.00</u>
22. Other inventory or supplies				
	<u>MM / DD / YYYY</u>	\$ _____	_____	\$ _____
23. Total of Part 5				\$ <u>1,051,029.00</u>
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____



33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Various office furniture and equipment	\$ 159,736.00	FMV	\$ 159,736.00
40. Office fixtures			
	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$ _____	_____	\$ _____
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 159,736.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	<u>Mercedes (leased)</u>	\$ <u>0.00</u>	<u>FMV</u>	\$ <u>0.00</u>
47.2	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>
47.3	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>
47.4	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>
48.2	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>

49. Aircraft and accessories

49.1	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>
49.2	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	<u></u>	\$ <u></u>	<u></u>	\$ <u></u>
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ **52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes



Part 9: Real property**54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 525 Seventh Ave., NY, NY	Lease	\$ 0.00	N/A	\$ 0.00
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Various trademarks and trade secrets	\$ Unknown	N/A	\$ Unknown
61. Internet domain names and websites Various websites and social media accounts	\$ Unknown	N/A	\$ Unknown
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Unknown



67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
☒ No
☐ Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
☒ No
☐ Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)
Note to Lazaro Perez
237,174.00 — 0.00 = ➔ \$ 237,174.00
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

	Tax year	\$
	Tax year	\$
	Tax year	\$

73. Interests in insurance policies or annuities
\$

74. Causes of action against third parties (whether or not a lawsuit has been filed)
Causes of Action Against Haley Paige Gutman
Nature of claim Breach of Contract
20,000,000.0
Amount requested \$ 0
\$ 20,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
\$

76. Trusts, equitable or future interests in property
\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership
\$
\$
\$

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90
\$ 20,237,174.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes



Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>156,274.54</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>189,314.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>483,718.57</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>107,638.50</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>1,051,029.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>159,736.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ <u>0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>Unknown</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>20,237,174.00</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	22,384,884. \$ <u>61</u>	+ 91b. \$ <u>0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ <u>22,384,884.61</u>

EXHIBIT A/B 3

Bank	Available Balance
Sterling 9962	\$89,335.56
Sterling 0544	\$1,156.91
Wells Fargo 4383	\$12,169.62
Wells Fargo 4458	\$40,000.00
Wells Fargo 9889	\$4,360.80
Wells Fargo MM 2686	\$194.34
JLM NA BOA 3232	(\$422.09)
JLM BOA MM 0226	\$1,418.38
JLM BOA 9787	\$8,061.02

Fill in this information to identify the case:Debtor name JLM COUTURE, INC.United States Bankruptcy Court for the: _____ District of DE
(State)Case number (If known): 23-11659 (JKS)☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**2.1****Creditor's name**U.S. Small Business Administration**Creditor's mailing address**14925 Kingsport Rd.Fort Worth, TX 76155**Creditor's email address, if known****Date debt was incurred** 7/23/2020**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lienAll assets of the Debtor\$ 150,000.00\$ 150,000.00**Describe the lien**Senior secured note**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2**Creditor's name****Creditor's mailing address****Creditor's email address, if known****Date debt was incurred** _____**Last 4 digits of account number** _____**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines 1

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Describe the lien**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

\$

150,000.00

Fill in this information to identify the case:

Debtor JLM COUTURE, INC.
United States Bankruptcy Court for
the: _____ District of DE
(State)
Case number 23-11659 (JKS)
(If known)

☐ Check if this
is an amended
filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
the claim is:

Delaware Secretary Of State
P.O. Box 5509
Binghamton, NY 13902-5509

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date,
\$

Total claim

4,944.00

Priority amount

\$ 4,944.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Tax

Is the claim subject to offset?

- ☒ No
☐ Yes

2.2 Priority creditor's name and mailing address
the claim is:

NYC Department Of Finance
P.O. Box 5564
Binghamton, NY 13902-5564

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date,
\$

23,001.34

\$ 23,001.34

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Tax

Is the claim subject to offset?

- ☒ No
☐ Yes

2.3 Priority creditor's name and mailing address
the claim is:

NYC Dept. Of Finance
59 Maiden Lane -28 Floor
New York, NY 10038

As of the petition filing date,
\$

50.00

\$ 50.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Tax

Last 4 digits of account

number _ _ _ _

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒

No

☐

Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<div>Nonpriority creditor's name and mailing address</div> <div>1 Life Fire Safety, Corp P.O. Box 8299 Long Island City, NY 11101</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 798.05</div>
3.2	<div>Nonpriority creditor's name and mailing address</div> <div>4imprint, Inc 25303 Network Place Chicago, IL 60673</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 212.18</div>
3.3	<div>Nonpriority creditor's name and mailing address</div> <div>Action Carting Environmental Services 300 Frank W. Burr Boulevard, Suite 39 Teaneck, NJ 07666</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 3,448.98</div>
3.4	<div>Nonpriority creditor's name and mailing address</div> <div>Adelman Matz P.C. 1173A Second Avenue Suite 153 New York, NY 10065</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 3,344.10</div>
3.5	<div>Nonpriority creditor's name and mailing address</div> <div>Albert Guegain And Fils S.A 3, Rue De La Republique Villers Outreaux 59142 France</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$ 865.26</div>

3.6	Nonpriority creditor's name and mailing address Allied Sample Card Co., Inc. Brooklyn Army Terminal 140 58th Street, Suite 3M Brooklyn, NY 11220 <hr/>	As of the petition filing date, the claim is: \$ <u>1,059.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.7	Nonpriority creditor's name and mailing address American Sewing Supply 224 West 35th Street, Suite 806 New York, NY 10001 <hr/>	As of the petition filing date, the claim is: \$ <u>3,158.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.8	Nonpriority creditor's name and mailing address Armstrong Communication Systems Inc 135 West 26th Street, Suite 10-D New York, NY 10001 <hr/>	As of the petition filing date, the claim is: \$ <u>2,514.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.9	Nonpriority creditor's name and mailing address Artvale 36 West 37th Street, Suite 401 New York, NY 10018 <hr/>	As of the petition filing date, the claim is: \$ <u>1,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.10	Nonpriority creditor's name and mailing address Attract Research 1127 Washington Street, Unit 5s Hoboken, NJ 07030 <hr/>	As of the petition filing date, the claim is: \$ <u>2,290.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

3.11	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Attentive Mobile Inc P.O. Box 200659 Pittsburgh, PA 15251 </div>	As of the petition filing date, the claim is: \$ <u>1,148.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Beck, Douglas 46 Schenck Avenue Great Neck, NY 11021 </div>	As of the petition filing date, the claim is: \$ <u>3,925.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Blue Star Silk 108 W 39th St New York, NY 10018 </div>	As of the petition filing date, the claim is: \$ <u>1,609.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Brighthouse Financial 565 Taxter Road Suite 625 Elmsford, NY 10523 </div>	As of the petition filing date, the claim is: \$ <u>10,776.06</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> B & R Fabrics LLC 5425 Nw 42nd Ave Boca Raton, FL 33496 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>2,132.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.16	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Chard Photography 25676 Morales Mission Viejo, California, 92691 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>1,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.17	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Chaozhou Yada Embroidery Garment Ind. Co. North 3rd Rd North Industrial Zone Chaozhou Gd 521000 China </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>4,899.60</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.18	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Cision Inc 12051 Indian Creek Court Beltsville, MD 20705 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>24,710.91</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>

3.19 Nonpriority creditor's name and mailing address

Colortex Lining Inc
360 W 36th St, Store #2
New York, NY 10018

As of the petition filing date, the claim is:

\$ 562.50

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.20 Nonpriority creditor's name and mailing address

Colonial Tag & Label Co., Inc
425 Northern Boulevard
Suite 36
Great Neck, NY 11021

As of the petition filing date, the claim is:

\$ 1,250.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.21 Nonpriority creditor's name and mailing address

Collard & Roe, P.C.
1077 Northern Boulevard
Roslyn, NY 11576

As of the petition filing date, the claim is:

\$ 1,975.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.22 Nonpriority creditor's name and mailing address

Computershare, Inc.
Dept Ch 19228
Palatine, IL 60055-9228

As of the petition filing date, the claim is:

\$ 954.64

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.23	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Craco Ellsworth, LLP 7 High Street, Suite 200 Huntington, NY 11743 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>12,246.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.24	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> CWS 4021 Austin Boulevard Island Park, NY 11558 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>4,732.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.25	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Dick Bailey Services Inc 219 36th Street Unit 25/Ground Floor Brooklyn, NY 11232 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>20,837.39</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.26	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Delta Reliable Maintenance Corp 327 Bedford Ave Staten Island, NY 10306 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 30%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 60%;"> As of the petition filing date, the claim is: \$ <u>6,261.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>

3.27 Nonpriority creditor's name and mailing address

DHL Express -USA
16592 Collections Center Drive
Chicago, IL 60693

As of the petition filing date, the claim is:

\$ 13,449.43

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.28 Nonpriority creditor's name and mailing address

Dreams Creation, NY Inc.
325 West 38th Street
Suite 1003
New York, NY 10018

As of the petition filing date, the claim is:

\$ 1,800.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.29 Nonpriority creditor's name and mailing address

Dzines Tex
14701 Luray Rd
Southwest Ranches, FL 33330

As of the petition filing date, the claim is:

\$ 1,707.30

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.30 Nonpriority creditor's name and mailing address

Exenta Inc.
P.O. Box 743722
Atlanta, GA 30374

As of the petition filing date, the claim is:

\$ 51,343.31

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.31 Nonpriority creditor's name and mailing address

Express Air Freight Unlt., Inc.
14720 184th Street
Jamaica, NY 11413

As of the petition filing date, the claim is:

\$ 1,500.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor
disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.32 Nonpriority creditor's name and mailing address

Federal Express
P.O.Box 371461
Pittsburgh, PA 15250-7461

As of the petition filing date, the claim is:

\$ 96,052.95

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.33 Nonpriority creditor's name and mailing address

Filco Carting Corp.
350 Madison Ave, 2nd Floor
Cresskill, NJ 07628

As of the petition filing date, the claim is:

\$ 6,555.36

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.34 Nonpriority creditor's name and mailing address

Finesse Inc.
Jiwraj Heights, No.21,
11th Cross Wilson Garden,
Bangalore - 560027 (INDIA)

As of the petition filing date, the claim is:

\$ 1,174.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.35 Nonpriority creditor's name and mailing address

Freedom Dress Factory
Chaozhou Avenue
Xiangqiao District
Chaozhou City, GD 521000
China

As of the petition filing date, the claim is:

\$ 7,911.60

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.36 Nonpriority creditor's name and mailing address

Gelmor Trading Co., Inc.
141 West 36th Street
Floor 15
New York, NY 10018-9491

As of the petition filing date, the claim is:

\$ 994.75

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.37 Nonpriority creditor's name and mailing address

Grassi Advisors & Accountants
50 Jericho Quadrangle
Jericho, NY 11753

As of the petition filing date, the claim is:

\$ 2,182.49

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.38 Nonpriority creditor's name and mailing address

Guide Fabrics, Inc.
262 West 38th Street
New York, NY 10018

As of the petition filing date, the claim is:

\$ 823.75

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____



3.39 Nonpriority creditor's name and mailing address

Gunville, Evan
140 Van Cortlandt Ave West
#5K
Bronx, NY 10463

As of the petition filing date, the claim is:

\$ 230.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

Date or dates debt was incurred

Last 4 digits of account number

☒ No

☐ Yes

3.40 Nonpriority creditor's name and mailing address

Gutman, Hayley Paige
c/o Haynes And Boone, LLP
30 Rockefeller Plaza, 26th Floor
New York, NY 10112

As of the petition filing date, the claim is:

\$ 0.00

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

Is the claim subject to offset?

Date or dates debt was incurred

Last 4 digits of account number

☐ No

☒ Yes

3.41 Nonpriority creditor's name and mailing address

Jenson Logistics, Inc (NY)
150-14 132nd Ave
2nd, FL
Jamaica, NY 11434

As of the petition filing date, the claim is:

\$ 8,359.26

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

Date or dates debt was incurred

Last 4 digits of account number

☒ No

☐ Yes

3.42 Nonpriority creditor's name and mailing address

Johnson Controls Security
P.O. Box 371967
Pittsburgh, PA 15250

As of the petition filing date, the claim is:

\$ 6,924.58

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

Date or dates debt was incurred

Last 4 digits of account number

☒ No

☐ Yes



3.43 Nonpriority creditor's name and mailing address

Katherine Frank Creative
115 West Lake Drive
Suite 200
Glendale Heights, IL 60139

As of the petition filing date, the claim is:

\$ 1,094.38

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.44 Nonpriority creditor's name and mailing address

Keevily Spero Whitelaw Inc
500 Mamaroneck Avenue
Harrison, NY 10528

As of the petition filing date, the claim is:

\$ 1,778.68

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.45 Nonpriority creditor's name and mailing address

Kiss Bride Co., Ltd
3f #21-1 Sec 2 Zhongzheng E Rd
Tamsui Dist New Taipei City 25170
Taiwan

As of the petition filing date, the claim is:

\$ 31,499.25

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.46 Nonpriority creditor's name and mailing address

Klauber Brothers, Inc.
253 West 35th Street – 11th Floor
New York, NY 10001

As of the petition filing date, the claim is:

\$ 649.99

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.47 Nonpriority creditor's name and mailing address

Knt Ltd 30/F Ew Intl Tower
120-124 Texaco Road
Tsuen Wan N.T. China

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 39,402.66

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.48 Nonpriority creditor's name and mailing address

Maldari, Christina
[Address on file]

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 250.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.49 Nonpriority creditor's name and mailing address

Maxx Inv. LLC
2 Oakwood Ct.
Cedar Grove, NJ 07009-1639

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 9,624.10

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.50 Nonpriority creditor's name and mailing address

Midtown Paper Inc.
254 West 35th Street
Floor 10
New York, NY 10001

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 753.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes



3.51 Nonpriority creditor's name and mailing address

Muse Management, Inc.
150 Broadway
#1101
New York, NY 10038

As of the petition filing date, the claim is:

\$ 10,050.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.52 Nonpriority creditor's name and mailing address

Nabeeha Exports
Unit No. 12, Haji Bhai Comp. Opp. Municipal
Industrial Estate Bapty Road Grant Rd.
East Mumbai 400 008
India

As of the petition filing date, the claim is:

\$ 1,470.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.53 Nonpriority creditor's name and mailing address

New York Lan Communications
224 West 30th Street
Suite 1209
New York, NY 10001

As of the petition filing date, the claim is:

\$ 48,345.42

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.54 Nonpriority creditor's name and mailing address

Olmstead Properties, Inc.
575 8th Avenue
New York, NY 10018

As of the petition filing date, the claim is:

\$ 840,072.37

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.55	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Pentex 7 Charcoal Rd Norwalk, CT 06854 </div>	As of the petition filing date, the claim is: \$ <u>61,173.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.56	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Petroskoy LLC 119 Valley Forge Way Deptford, NJ 08096 </div>	As of the petition filing date, the claim is: \$ <u>2,015.38</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.57	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Philadelphia Insurance Companies P.O. Box 70251 Philadelphia, PA 19176-0251 </div>	As of the petition filing date, the claim is: \$ <u>11,793.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		
3.58	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> President Industrial Products, LLC. 200 West Commercial Avenue Moonachie, NJ 07074 </div>	As of the petition filing date, the claim is: \$ <u>3,164.52</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date or dates debt was incurred _____ Last 4 digits of account number _____		

3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>3,969.69</u>
<div>Preview Textile Group 225 West 37th St 11th Floor New York, NY 10018</div>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	
<div>Date or dates debt was incurred _____ Last 4 digits of account number _____</div>		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>17,883.75</u>
<div>Pryor Cashman LLP 7 Times Square New York, NY 10036</div>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<div>Date or dates debt was incurred _____ Last 4 digits of account number _____</div>		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.61	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>170.90</u>
<div>Purchase Power 215 S. State Street, Suite 320 Salt Lake City, UT 84111</div>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<div>Date or dates debt was incurred _____ Last 4 digits of account number _____</div>		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.62	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>972.18</u>
<div>Reed Longyear 801 Second Avenue Suite 1415 Seattle, WA 98104</div>		<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<div>Date or dates debt was incurred _____ Last 4 digits of account number _____</div>		Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.63 Nonpriority creditor's name and mailing address

Reka, NY Inc
315 West 39th Street
Studio 610
New York, NY 10018

As of the petition filing date, the claim is:

\$ 13,106.95

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.64 Nonpriority creditor's name and mailing address

Rheeva Embroideries Inc.
88 Primrose Lane
Closter, NJ 07624

As of the petition filing date, the claim is:

\$ 8,176.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.65 Nonpriority creditor's name and mailing address

RMS
P.O. Box 19646
Minneapolis, MN 55419

As of the petition filing date, the claim is:

\$ 3,143.26

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.66 Nonpriority creditor's name and mailing address

Rymer Packaging, LLC.
P.O. Box 387
East Rockaway, NY 11518

As of the petition filing date, the claim is:

\$ 4,001.88

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



3.67 Nonpriority creditor's name and mailing address

S&S Healthcare Strategies, Ltd
1385 Kemper Meadow Drive
Cincinnati, OH 45240

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$ 5,980.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

3.68 Nonpriority creditor's name and mailing address

Sai Silks Inc.
69-72 75 Street
Middle Village, NY 11379

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$ 4,053.20

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

3.69 Nonpriority creditor's name and mailing address

Sitrick And Company
1801 W. Olympic Blvd
Pasadena, CA 91109

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$ 17,157.59

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

3.70 Nonpriority creditor's name and mailing address

Smashbox Studios
76 Calyer Street
Brooklyn, NY 11222

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

\$ 5,542.83

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes



3.71	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Sophie Hallette 2 Rue Alfred Melayers B.P 80082, France </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 50%;"> As of the petition filing date, the claim is: \$ <u>989.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.72	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> State Artist Management 525 Seventh Avenue Suite 904 New York, NY 10018 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 50%;"> As of the petition filing date, the claim is: \$ <u>960.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.73	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Stevens & Ricci, Inc 7739 E Broadway Blvd Suite 220 Tucson, AZ 85710 </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 50%;"> As of the petition filing date, the claim is: \$ <u>67.19</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.74	Nonpriority creditor's name and mailing address <div style="border-bottom: 1px solid black; padding-bottom: 10px;"> Textile Gloria Ltd. Hashoner 8 Street Tel-Aviv, Israel </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div style="width: 45%;"> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div style="width: 50%;"> As of the petition filing date, the claim is: \$ <u>15,826.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>

3.75 Nonpriority creditor's name and mailing address

Textiles C & J, Inc.
230 West 38th Street
Floor 7
New York, NY 10018

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 2,743.50

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.76 Nonpriority creditor's name and mailing address

The Cit Group/Commercial Services Inc.
201 S Tyron Street
Charlotte, NC 28202

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 166.58

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.77 Nonpriority creditor's name and mailing address

V.C Limited
5065 Rebecca Fell Dr
Doylestown, PA 18902

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 12,257.42

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.78 Nonpriority creditor's name and mailing address

Wageworks Inc
4609 Regent Blvd
Irving, TX 75063

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

\$ 812.05

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset?

- ☒ No
☐ Yes



3.79	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>7,800.00</u>
	Wasser Brettler Klar & Lipsteinn 39 Broadway Suite 640 New York, NY 10006	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.80	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>107.36</u>
	W.B. Mason Co., Inc. 59 Centre St. Brockton, MA 02301-4014	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>95,550.00</u>
	Weinberg Law PLLC 66 Old Westbury Road Old Westbury, NY 11568	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ <u>24,378.02</u>
	Windstream Enterprise P.O. Box 9001013 Louisville, KY 40290-1013	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.83	Nonpriority creditor's name and mailing address Women Management 199 Lafayette Street Floor 7 New York, NY 10012 <hr/> <div style="display: flex; justify-content: space-between;"> <div> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div> As of the petition filing date, the claim is: \$ <u>3,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.84	Nonpriority creditor's name and mailing address Xeno Media 2325 Dean Street Suite 800G St Charles, IL 60175 <hr/> <div style="display: flex; justify-content: space-between;"> <div> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div> As of the petition filing date, the claim is: \$ <u>16,056.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.85	Nonpriority creditor's name and mailing address Yirae Fashions Inc 242 West 36th Street Suite 503 New York, NY 10018 <hr/> <div style="display: flex; justify-content: space-between;"> <div> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div> As of the petition filing date, the claim is: \$ <u>39,302.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>
3.86	Nonpriority creditor's name and mailing address YKKA, Inc P.O. Box 100181 Atlanta, GA 30384 <hr/> <div style="display: flex; justify-content: space-between;"> <div> Date or dates debt was incurred _____ Last 4 digits of account number _____ </div> <div> As of the petition filing date, the claim is: \$ <u>2,383.60</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> </div>

3.87 Nonpriority creditor's name and mailing address

Zahrah International, NJ, Inc.
12 Olsen Court
Kendall Park, NJ 08824

As of the petition filing date, the claim is:

\$ 2,167.75

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor
disputed

Basis for the claim: _____

Is the claim subject to offset?

Date or dates debt was incurred _____

Last 4 digits of account number _____

- ☒ No
☐ Yes



Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
- If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Richard S. Sharan, Esq. Pollack & Sharan, LLP 151 Maiden Ln., Suite 1400, New York, NY 10038	Line <u>3.54</u> <input type="checkbox"/> Not listed. Explain <u>Counsel</u>	____ _
4.2. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.
\$

27,995.34

5b. Total claims from Part 2

5b.
\$

+

1,692,075.17

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c

\$ 1,720,070.51



Fill in this information to identify the case:

Debtor name JLM COUTURE, INC.

United States Bankruptcy Court for the: _____ District of DE

Case number (If known): 23-11659 (JKS) Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Employment Agreement</u>	<u>Joseph Murphy</u> <u>(Address on File)</u>
	State the term remaining	<u>2 Months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Employment Agreement</u>	<u>Allison Webb</u> <u>(Address on File)</u>
	State the term remaining	<u>13 Months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Employment Agreement</u>	<u>Hayley Gutman</u> <u>c/o Haynes And Boone, LLP</u> <u>30 Rockefeller Plaza, 26th Floor</u> <u>New York, NY 10112</u>
	State the term remaining	<u>Expired 8/1/22 (ongoing residual obligations remain)</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Employment Agreement</u>	<u>Francesca Pitera</u> <u>(Address on File)</u>
	State the term remaining	<u>Expired 8/25/23 (ongoing residual obligations remain)</u>	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Employment Agreement</u>	<u>Lazaro Perez</u> <u>(Address on File)</u>
	State the term remaining	<u>Expired 6/20/23 (ongoing residual obligations remain)</u>	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest	Software Licensing, Service, Annual Enhancement & Support Agreement	Exenta Inc. P.O. Box 743722 Atlanta, GA 30374
	State the term remaining		
	List the contract number of any government contract	N/A	
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:Debtor name JLM Couture, Inc.United States Bankruptcy Court for the: _____ District of DE
(State)Case number (If known): 23-11659 (JKS)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____ _____ _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name JLM COUTURE, INC.

United States Bankruptcy Court for the: _____ District of DE
State)

Case number (if known): 23-11659 (JKS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

☒ *Schedule H: Codebtors* (Official Form 206H)

☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)

☐ Amended Schedule _____

☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/16/2023
MM / DD / YYYY

x /s/ Joseph L. Murphy
Signature of individual signing on behalf of debtor

Joseph L. Murphy
Printed name

President & CEO
Position or relationship to debtor